

WHAT ARE THE BENEFITS OF PLANNED GIVING?

The Government of Canada encourages charitable giving with numerous tax incentives. Although proceeding with such a plan is relatively simple, Meals on Wheels strongly recommends that you consult with your financial advisor before initiating a planned giving donation. This will ensure that you receive professional advice that is tailored to your personal financial and tax situation.

Planning ahead can lead to peace of mind and great satisfaction that your planned gift will have an impact that is important to you.



Canadian Registered Charity "The King's Daughters Dinner Wagon"
BN/Registration # 11898 1778 RR0001

We are grateful for the support from the Champlain Local Health Integration Network (CLHIN) and the City of Ottawa.



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Ce dépliant est également disponible en français

MEALS ON
WHEELS



LA POPOTE
ROULANTE

OTTAWA

PLANNED
GIVING



AN ESSENTIAL SERVICE

For 50 years, Meals on Wheels / La Popote roulante's volunteer-based program has allowed members of the community to remain independent in their homes, providing an alternative to costly retirement or nursing residences. In addition to the nutritional support provided by the delivery of hot and frozen meals, the daily check-ins from Meals on Wheels volunteers provide peace of mind and support to clients and their loved ones.



HELPING THOSE IN NEED

Our population is aging and the needs of our client base are becoming increasingly complex. As a not-for-profit organization, Meals on Wheels relies heavily on donations in order to continue to provide affordable meals to those at risk. Supporting our organization through planned giving can help ensure that those in need of support in our community have access to nutritious meals, security, and independence for years to come.

HOW CAN YOU HELP?

By remembering Meals on Wheels in your will, you can play a significant role to help guarantee our program remains available to the community in future generations.

Options for giving include, but are not limited to:

- Bequests
- Gift Annuities
- Will and Estate Planning

WHY CONSIDER PLANNED GIVING?

The tax benefits of planned giving can reduce your final tax return, giving you more control over where your money goes. The full amount of all of your combined assets are taxed on your final tax return, reducing the value of your estate and what you might have hoped to pass on in your will. This includes the value of any property you may own, the value of your residence, RRSPs, RRIFs, and TFSAs along with any other accumulated assets.

WHAT IS THE NEXT STEP?

Your financial advisor can give you more information on which type of gift best suits your financial position and help find the best way for you to leave your legacy.

To start the conversation, please consider taking this brochure to your financial advisor.

**"Only a life lived for others
is a life worthwhile."
- Albert Einstein**